

广州广日股份有限公司

2012 年年度报告摘要

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			600894
			临
			020-38371213
			020-38373152
			grgf@guangrigf.com

2.1

	2012	2011		2011 (%)	2010	
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66	8,348,858,028.19	6,510,431,947.75
	436,714,970.38	-401,625,744.42	-688,995,017.63		129,060,188.55	-97,891,249.93

	50,547,847.62	-698,247,513.49	-698,247,513.49		-169,795,566.87	-169,795,566.87
	475,446,564.46	378,249,842.79	316,984,843.96	25.70	393,410,777.82	192,400,660.42
		2011			2010	
	2012			(%)		
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62	1,875,722,795.07	484,233,563.56

	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84	6,907,188,312.83	4,372,016,510.47

2.1.1

	2012	2011		2010	2010
	0.5632	-0.5268	-0.9040		0.2051 -0.1280
	0.5632	-0.5268	-0.9040		0.2051 -0.1280
	0.0652	-0.9158	-0.9160		-0.1025 -0.2230
%	24.00	-24.03	-492.4100		8.51 -18.2200
%	2.78	-38.37	-499.0200		-4.25 -31.6000

2.1.2

	2012	2011	
	3,397,535,035.66	2,554,532,438.99	33.00%
	3,196,833,526.28	2,406,628,796.67	32.83%
	458,771,718.06	346,145,240.81	32.54%
	569,166,028.49	358,911,614.19	58.58%
	507,742,806.43	322,207,695.52	57.58%
	493,788,241.17	312,663,772.40	57.93%
	397,874,192.89	297,640,268.92	33.68%
	415,757,806.43	322,207,695.52	29.03%
	469,946,290.11	61,264,998.83	667.07%
/	0.7235	0.4581	57.93%

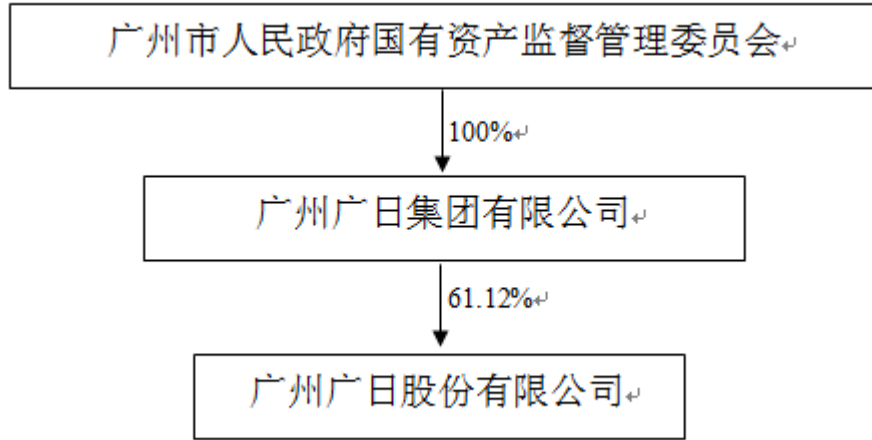
	2012	2011	(%)
	1,945,679,408.22	1,797,511,206.54	8.24%
	4,059,315,858.33	3,290,874,126.40	23.35%
	7.08	119.88%	

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	32,782	5			30,644
		(%)			
		61.12	481,961,555	481,961,555	
		2.36	18,600,000	6,448,026	
		2.34	18,427,209	-4,272,791	
		1.47	11,585,938	11,585,938	11,585,938
		1.10	8,662,485	3,155,579	
		0.95	7,487,291	7,487,291	7,487,291
		0.89	7,035,472	7,035,472	7,035,472
		0.88	6,955,000	-5,000,000	
		0.81	6,372,975	6,372,975	
		0.38	3,000,000	149,365	
			481,961,555		
			18,600,000		
			18,427,209		
			8,662,485		
			6,955,000		
			6,372,975		
			3,000,000		
			2,279,900		
1			2,235,661		

	2,132,000	
	1.	2.
	30.81%	

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3.1

2012

2012

	LED			LED		
2012				46.59	87.36	40.77
	46.66	5.18		3.3	8.48	
	4.37	0.5632				
2012				33.97	25.54	8.43
	33	5.08	3.22	1.86	57.58	
27.55%	8.78			4.94	0.7235	

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			%
	4,659,116,785.62	8,735,541,860.35	-46.66
	4,138,668,622.01	8,537,615,367.36	-51.52
	91,162,257.03	96,710,967.71	-5.74
	389,445,232.39	343,975,373.06	13.22
	72,554,066.43	128,070,878.98	-43.35
	475,446,564.46	378,249,842.79	25.70
	-150,440,789.57	-101,749,246.93	
	-352,978,875.92	-178,408,115.17	
	118,863,797.47	87,556,809.88	35.76

3.1.1.2

	3,397,535,035.66	2,554,532,438.99	33.00%
	2,734,465,334.89	2,055,311,223.47	33.04%
	76,675,889.94	63,744,007.50	20.29%
	347,011,733.47	258,771,993.70	34.10%
	18,208,008.06	6,926,084.88	162.89%
	469,946,290.11	61,264,998.83	667.07%
	45,384,051.89	-66,402,651.63	

	49,744,543.68	28,944,529.96	41.81	21.4	25.7	1.97
	660,990,905.44	519,455,290.37	21.41	23.9	27.0	1.91
	85,868,009.51	85,413,986.63	0.53	-76.7	-76.6	0.81
				(%)	(%)	%
	839,922,398.07	675,560,970.70	19.57	38.82	43.46	2.6
	26,026,457.01	19,764,234.09	24.06	-52.45	-61.75	18.46
	1,787,483,603.27	1,478,441,823.37	17.29	38.19	35.79	1.46
	49,744,543.68	28,944,529.96	41.81	21.42	25.66	1.97
	25,802,163.88	15,525,555.66	39.83	18.62	2.03	9.79
	411,680,619.84	315,178,720.73	23.44	21.18	25.50	2.64
	223,508,121.72	188,751,013.98	15.55	30.06	32.37	1.48
	1,158,038,399.49	1,312,654,970.67	-13.35	-79.75	-78.33	7.47
	85,868,009.51	85,413,986.63	0.53	-76.74	-76.55	0.81

	530,573,393.46	13.06	1,892,565,296.14	27.56	-71.97
	0.00	0.00	10,000,000.00	0.14	-100.00
	9,394,271.54	0.23	52,608,617.78	0.76	-82.14
	407,940,880.21	10.04	1,290,427,883.76	18.79	-68.39
	191,216,007.58	4.71	11,209,587.46	0.16	1,605.83
	4,780,269.16	0.12	3,108,635.13	0.01	53.77
	14,204,882.38	0.35	10,012,786.80	0.14	41.87
	80,000,000.00	1.97	2,181,104,923.27	31.76	-96.33
	9,550,000.00	0.24	68,421,300.34	0.99	-86.04
	706,732,503.83	17.40	1,748,849,804.24	25.47	-59.59
	117,517,731.43	2.89	1,351,756.34	0.01	8,593.71
	0.00	0.00	110,000,000.00	1.60	-100.00
	0.00	0.00	412,334.45	0.01	-100.00
	4,350,347.57	0.11	84,267,401.69	1.23	-94.84

2012 12 31

2011 12 31

91.44%

95,654,041.26

2012 12 31

2012	12	31	2011	12	31	96.33%,	
2,091,692,690.01							
2012	12	31	2011	12	31	86.04%,	
39,089,803.12							
2012	12	31	2011	12	31	59.59%,	
1,502,345,848.76							
2012	12	31	2011	12	31	8,593.71%,	
2012	12	31	2011	12	31	100%,	
110,000,000.00							
	2012	12	31	2011	12	31	100%,
	2012	12	31	2011	12	31	94.84%,
	71,057,299.47						

3.1.4

3.1.4.1

3.1.4.2

						GreenMax
			GreenMin			"
"	2012					G12
G.Wiz			5	42		2
"	" "		" 2011	"		" 2012
"	"					
	LED			LED		
				LED		LED
						2011
	LED	11	21		2	"
LED			"			

2

HGP	HGH	2012			500	12
				10		9
		"	"			

3.2

3.2.1

		1990	2011	20%	2012	52.9
5.7	2011	45.7	7.2	15.8%	2011	
13%	2012					
"	"					2013
10%		58				

3.2.1.1

				30		
			2009		25%	2010
	29%					
				80%		

3.2.1.2

1

2

3

3.2.1.3

" . "

" . "

3600

LED

" . "

5000

2

3.2.2

"

"

"

"

3.2.3

2013

40

2012

15%-20%

2013

3.2.3.1

LED

3.2.3.2

3.2.3.3

" "
2020 临

LED

3.2.3.4

LED

3.2.4

2013

3.2.4.1

6

3.2.4.2

4.3

2014

3.2.4.3

2014

3.2.4.4

3.2.4.5

3.2.5

LED

临

2013 4 18